

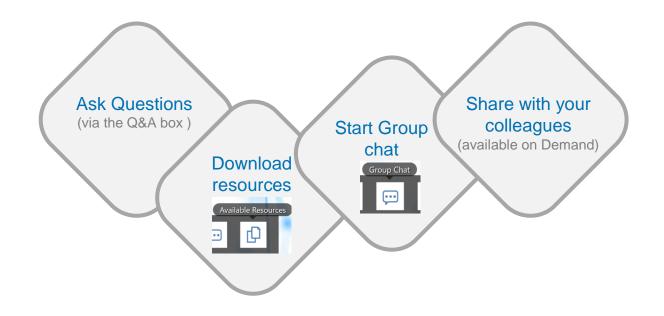
Learning to Lead Innovation Part III: From Technology to Value Creation - a proven integrated recipe

November 09, 2021 09:00 AM ET [09:00] (New York), 03:00 PM CET [15:00] (Brussels), 10:00 PM SGT [22:00] (Singapore)





Making the most of the webcast



Tell us about your experience to help us improve our future program





Panelists:



Thanos Yiagopoulos
Chief Technology Officer
Momentive Performance Materials, Inc.
Bio



John Metselaar
(Moderator)
Co-Leader Innovation & Digital Transformation Institute,
Program Director of the European, Asian, and Gulf Innovation
Councils, and European Chief Technology & Innovation
Officers Council
The Conference Board
Bio





MOMENTIVE'S PROVEN INTEGRATED RECIPE:

From Technology to Value Creation

THANOS YIAGOPOULOS, PHD CHIEF TECHNOLOGY OFFICER

NOVEMBER 9, 2021



At Momentive, we create solutions for a sustainable world.

Technology and innovation focused, with 3,400 patents serving high-growth applications



Strategic, with a clear path forward, focused on earned growth and operational excellence Customer-oriented, with a diverse customer base of over 4,000 customers in over 100 countries





Global, with 40+ locations, in 20+ countries, and more than 5,000 employees

A ~\$2.3BN LEADER IN SILICONES & SPECIALTIES



Committed to protecting and prioritizing the well-being of our people, customers, communities and planet

WHERE WE ARE: 40+ LOCATIONS, 20+ COUNTRIES

AMERICAS 10 SITES

Waterford, NY(HQ)

Sistersville, WV

Huntersville, NC San Pedro Barrientos. Mexico Charlotte, NC

Itatiba, Brazil

Istanbul, Turkey

Hwaseong, Korea

Jeonju, Korea

Seoul, Korea

Tarrytown, NY Texas City, TX Garrett, IN

Buenos Aires, Araentina

EUROPE/ME 10 SITES

Abingdon, UK

Bolton, UK

Geneva, Switzerland Milan, Italy

Dubai, UAE

La Rochette, France Leverkusen, Germany Termoli, Italy Moscow, Russia

ASIA 24 SITES

Mumbai, India Chennai, India Bangalore, India Rayong, Thailand

Bangkok, Thailand

Singapore

Makati, Phillipines

Ho Chi Minh, Vietnam Taipei, Taiwan Jakarta, Indonesia

Nantong, China Hangzhou, China Kuala Lumpar, Malaysia Guangzhou, China Shanghai, China

Ohta, Japan Tokyo, Japan Kawasaki, Japan Nagoya, Japan Daejuk, Korea Osaka, Japan

Major Manufacturing Sites Technical Support and Development in US, Germany, Japan, **Located Near Customers to Improve** Korea and China. Speed and Communication. Sales and/or **KEY** Headquarters R&D locations



WHERE WE ARE: GLOBAL TECHNOLOGY ORGANIZATION

AMERICAS 4 SITES

Waterford, NY(HQ): Construction Sealants, Aerospace,

Pressure Sensitive Adhesives, Release Coats

Tarrytown, NY: Personal Care, Antifoams
Sistersville, WV: Rigid. Molded, Specialty PU

Charlotte. NC: Tire

EUROPE/MIDDLE EAST 1 SITE

Leverkusen, Germany: Elastomers & Hardcoats

ASIA 4 SITES

Bangalore, India: Corporate R&D

Shanghai, China: SLAB

Seoul, Korea*: Electronics Optical

Ohta, Japan: Electronics Thermal, Adhesives,

Weatherstrip Coatings

*Sales and R&D location



OUR WHY INTRODUCTION

Solutions for a Sustainable World

OUR CUSTOMERS - Trend-Driven Innovation

Megatrend-Driven Ideation & Innovation

OUR CUSTOMERS - Competitive Performance

Agile Ecosystem: Digital Capabilities & Processes

OUR PEOPLE

People First, Collaborative, Sustainability-Centered



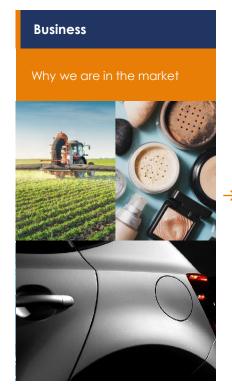


Section 1 - Trend-Driven Innovation

Megatrend-Driven Ideation & Innovation



TREND-DRIVEN INNOVATION STORYLINE









TRENDS GENERATING NEEDS FOR NEW SOLUTIONS















FROM TRENDS TO SOLUTION CONCEPTS...









OUR MOMENTIVE ECOSYSTEM:

ENABLING TREND EXPLORATION

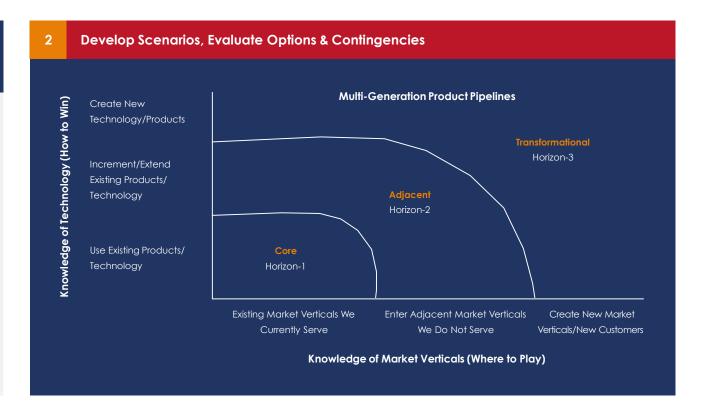


INSIGHT

FROM CONCEPTS TO COMMERCIAL PRODUCTS...

PORTFOLIO MANAGEMENT BY SEGMENT - HOW WE PRIORITIZE PROJECTS

Analyze Environment, Understand Needs, Develop Strategic Plan Market vertical trend & unmet needs Technology drivers & solutions **Tech Programs Multi-Generation Product Pipeline**



FROM CONCEPTS TO COMMERCIAL PRODUCTS...

RESOURCE ALIGNMENT & PROCESS - HOW WE EXECUTE

3	Anti	icipate Resource Needs To Enhance Impact			
		SBU Product Development	Analytical & Process Technology	Corporate R&D	CoE & IP
	Core	•	•		
Ad	djacent	•	•	•	•
Tro	ansform			•	•



OUR CUSTOMERS OUR CUSTOMERS Competitive **Specialties** Focus Performance Service & Quality **OUR PEOPLE**

Section 2 - Competitive Performance

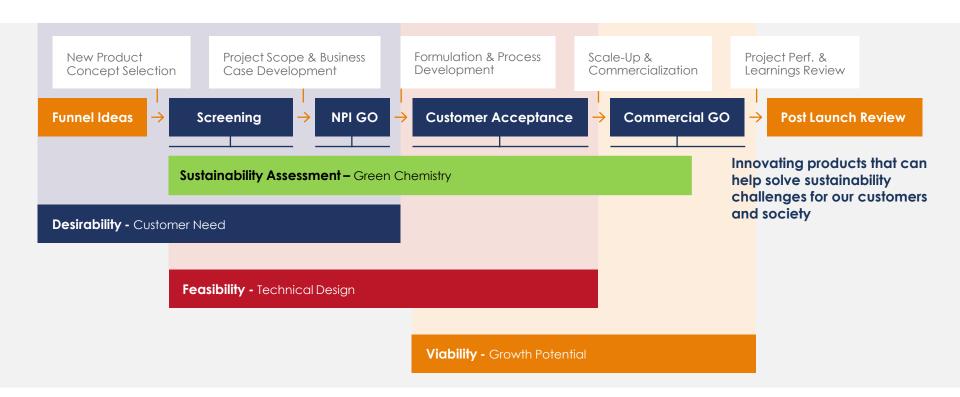
Agile Ecosystem: Digital Capabilities & Processes

OUR INTEGRATED APPROACH TO DIGITAL INNOVATION MANGEMENT

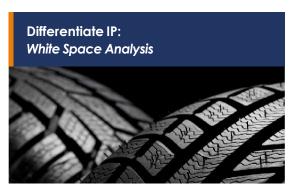
Agile Toll Gate Process Digital Data Platforms • Digital Project Data-Driven Decisions **Desirability Customer Need** Management Rigor Performance Measurement **Feasibility** Technical Design **Viability Growth Potential** Digitalization **Intellectual Property Management Digital Collaboration Tools** Extract Value · Communicate. Ideate & Connect • Data driving Strategy



WEAVING SUSTAINABILITY INTO OUR TOLL GATE PROCESS









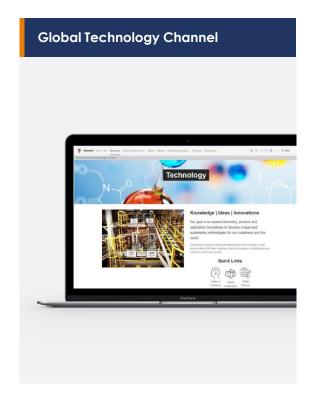








DATA TRANSPARENCY DRIVING **ACCOUNTABILITY & COLLABORATION**









OUR CUSTOMERS Cultural **Empowered** Value-Based Employees | **Behaviors** Safety & Sustainability **OUR PEOPLE**

Section 3 - Our People

People First, Collaborative, **Sustainability-Centered**

OUR INTEGRATED APPROACH:

BUILDING A CULTURE OF COLLABORATIVE INNOVATION





DRIVING VALUE-BASED BEHAVIORS:

NECESSARY TRAITS FOR INNOVATION, BUILDING EMPATHY & EQUITY

Foundational Tools Driving Behaviors



Communication & Feedback



Active Listening



Coaching & Influencing



Reinforcing & **De-Emphasizing Behaviors**



Project Management



Recognizing & Reducing **Unconscious Bias**

What We Train to Change Behavior



The Art of Influencing Others



Leading Others through Change



Motivating Behaviors



Project Management



Developing Direct Reports



Coaching for Development

Our Applied Behaviors



Everyone Speaks Up



Failure Becomes Learning



Collaboration



Constructive & **Progressive Atmosphere**



Not Invented HERE



VALUE-BASED BEHAVIORS:

ELEMENTS OF SUCCESS



Impact

Increase Technology Org. **Employee Satisfaction**

~85%

IN 2021

OUR CUSTOMERS

Competitive

Performance

Specialties

Focus

Decrease Employee Attrition Rate

~2.5%

IN 2020 from

−~6% −

IN 2016

Increase New Products with Sustainability Impact

75% new products by 2025

Increase Toll Gate **Execution Rate**

65%

IN 2020

from

-30%-

IN 2016

Solution for a Sustainable World

OUR CUSTOMERS - Trend-Driven Innovation

Megatrend-Driven Ideation & Innovation

OUR CUSTOMERS - Competitive Performance

Agile Ecosystem: Digital Capabilities & Processes

OUR PEOPLE

People First, Collaborative, Sustainability-Centered

Mergers & Service & Quality Acquistions Cultural Empowered Value-Basec **Employees** Behaviors Safety & Sustainability OUR PEOPLE

OUR CUSTOMERS

Trend-Driven Innovation

Earned

Growth

Increase Big Bet NPIs

30% IN 2020 from

-<10%

IN 2016 *Percentage of Momentive's Total

Portfolio

CLOSING INSIGHTS

Innovation is attitude, culture, process & people rather than technology.



Thank You

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