

WINDOW ON CHINA

Key Takeaways from China's 20th National Party Congress



Thursday, October 27th, 2022

Today's conversation is with...

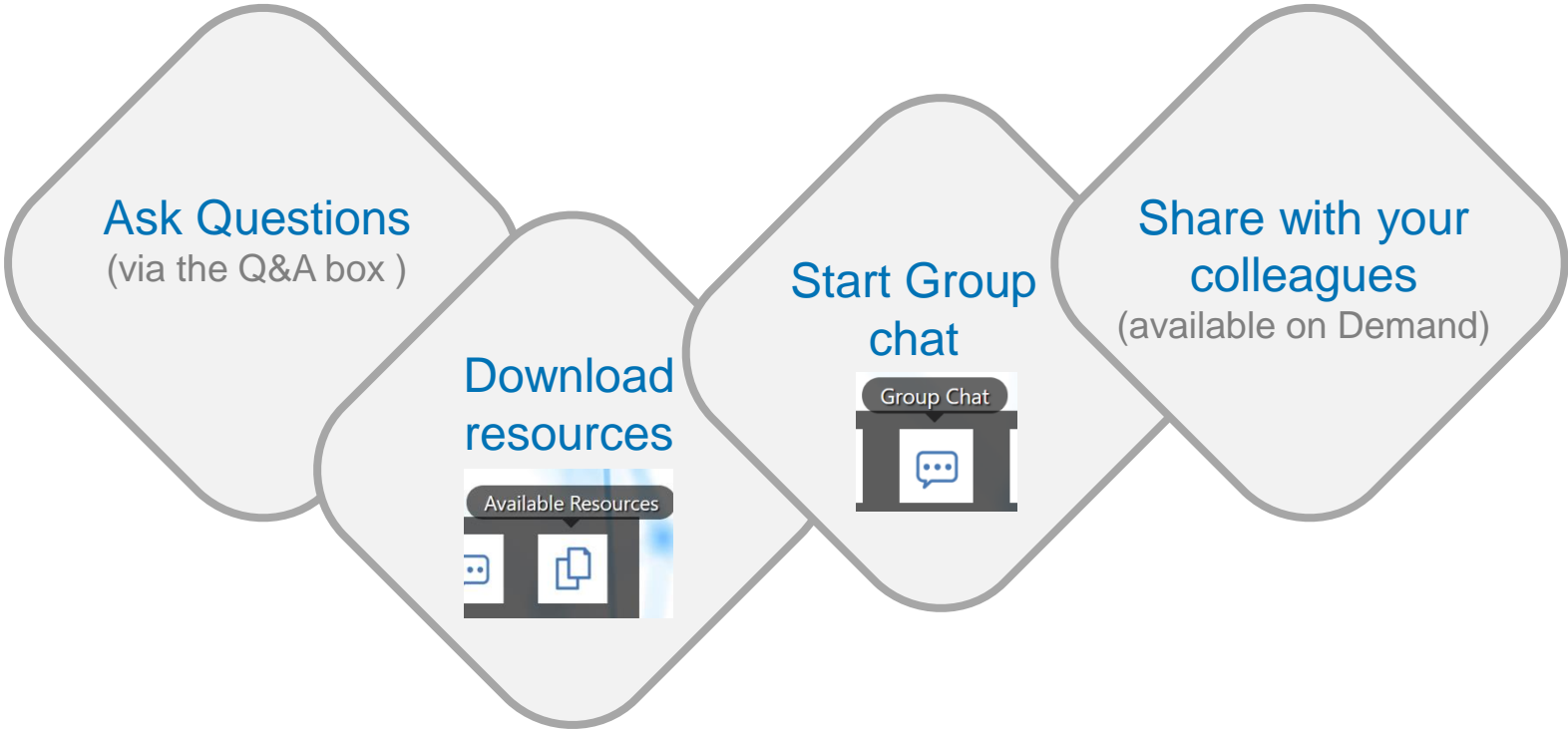


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Poll 1

Do the outcomes of the NPC – leadership lineup, key takeaways from the government work report – have an impact on your business outlook over the coming year?

- a. No, my business outlook remains unchanged
- b. Yes, slightly more negative outlook
- c. Yes, significantly more negative outlook
- d. Yes, slightly more positive outlook
- e. Yes, significantly more positive outlook



1. The National Party Congress – a quick overview of its importance, role, key aspects



2. Key observations on the new leadership lineup



Poll 2

Over the next 2-3 years, you expect China's relations with the US and other Western nations to:

- a. Worsen significantly
- b. Worsen moderately
- c. Stay about the same
- d. Improve moderately
- e. Improve significantly
- f. Impossible to know



3. Key takeaways from the Government Work Report



Poll 3

Regarding China's COVID policy, my best guess is that in 2023...:

- a. China will abandon its Dynamic Zero COVID policy amidst increased economic pressure
- b. China will continuously adjust its Dynamic Zero COVID policy to allow for a gradual phasing out of all restrictions and a declared victory over COVID
- c. Quarantine-related restrictions will be eased further, but other COVID policies will remain largely unchanged
- d. Nothing much will change
- e. Impossible to know



4. Guideposts for China's COVID strategy



5. Observations on policies focused on supporting economic growth



Q&A



Questions? Contact Us

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